Explosive Growth
- Population of 1.4m expected to double by 2040
- 7th Largest City in the U.S. (5th by 2030)

Quality of Life
- #2 for Millennial Population Growth - Business Insider
- Top 10 Cities in the U.S. for Tech Jobs - Entrepreneur Magazine
- #1 U.S. Metro with the most ‘Brain Gain’ - Brookings Institute
- #1 “Best City for Young Grads” - Forbes
- Top Creative City for Gastronomy - UNESCO

Ideal Business Climate
- A pro-business local government that values growth
- Only large U.S. city (1m+) with AAA bond rating
- Competitive cost of living, 12% less than U.S. average
- Affordable land, energy and water
San Antonio Large HQs

133,000+
NEW JOBS
added between 2012 - 2017

68,000
EXPORT JOBS
in 2017

Industry Economic Impact

<table>
<thead>
<tr>
<th>Industry</th>
<th>$(Billions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Military</td>
<td>48</td>
</tr>
<tr>
<td>Advanced Manufacturing</td>
<td>40</td>
</tr>
<tr>
<td>Health Care/Bioscience</td>
<td>37</td>
</tr>
<tr>
<td>Tourism</td>
<td>14</td>
</tr>
<tr>
<td>IT/Cybersecurity</td>
<td>10</td>
</tr>
<tr>
<td>New Energy</td>
<td>1.6</td>
</tr>
</tbody>
</table>
TARGET INDUSTRY DEVELOPMENT

**CYBERSECURITY**
- More than 40 cybersecurity company headquarters
- #1 cybersecurity higher-ed program in the U.S. (University of Texas at San Antonio)
- Home of NSA Texas

**TECH**
- More than 34,000 IT professionals
- Top 10 for tech jobs in the U.S.

**BIOSCIENCE**
- 1 out of 6 San Antonians works in biosciences and healthcare
- $1 billion in federal R&D funds
- More than $36 billion annual economic impact

**MANUFACTURING**
- 52K skilled manufacturing professionals
- $40.5 billion in annual economic impact
REAL AND READY